

Customized Senior Debt Solutions To Address Your Capital Demands

 Creative. Reliable. Agile.

About Rise Line

Rise Line Business Credit provides customized senior debt solutions to lower middle-market companies across North America. We have created a platform that brings broad industry expertise and structuring ability to small and midsize businesses seeking an alternative to traditional lenders.

We structure tailored financing solutions with revolving lines of credit and a variety of term loans that address our clients' long term capital goals.

We serve clients across a range of industries, including manufacturing, distribution, retail and consumer products, automotive, energy, food & beverage, business services and tech-enabled services.

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Our Borrowers

- Minimum revenue of \$20+ Million
- No minimum EBITDA requirements
- Family-owned, sponsored, non-sponsored, or public
- Any industry
- Capital used for refinancing, growth, acquisition, or restructuring

Our Products

- Facility size of \$3-20 Million
- 3-5 year term
- Senior Secured Revolving Line of Credit
- Senior Secured Term Loans against Fixed Assets, Real Estate, and Intellectual Property
- Leverage Cash Flow Term Loans

Our Value Propositions

- Focus on speed and accuracy with immediate engagement from all stakeholders
- Reliable, long term capital source
- Structures that allow you to realize and leverage the full value of all your assets
- Cash flow loans for fast growing companies
- Competitive pricing and efficient servicing

An athlete initiates a turn at the *rise line* for the intended apex placement of the turn. Initiate your turn with Rise Line.